



Hanlon's Premier Multi-Manager Solutions

Finding the Right Investment Combination

At Hanlon Investment Management we know that researching and building the right models and mix of portfolios to fit each client's unique and personal needs is both time consuming and challenging. It is with that in mind that we are pleased to announce our Premier Multi-Manager Solutions through our Managed Accounts Platform.

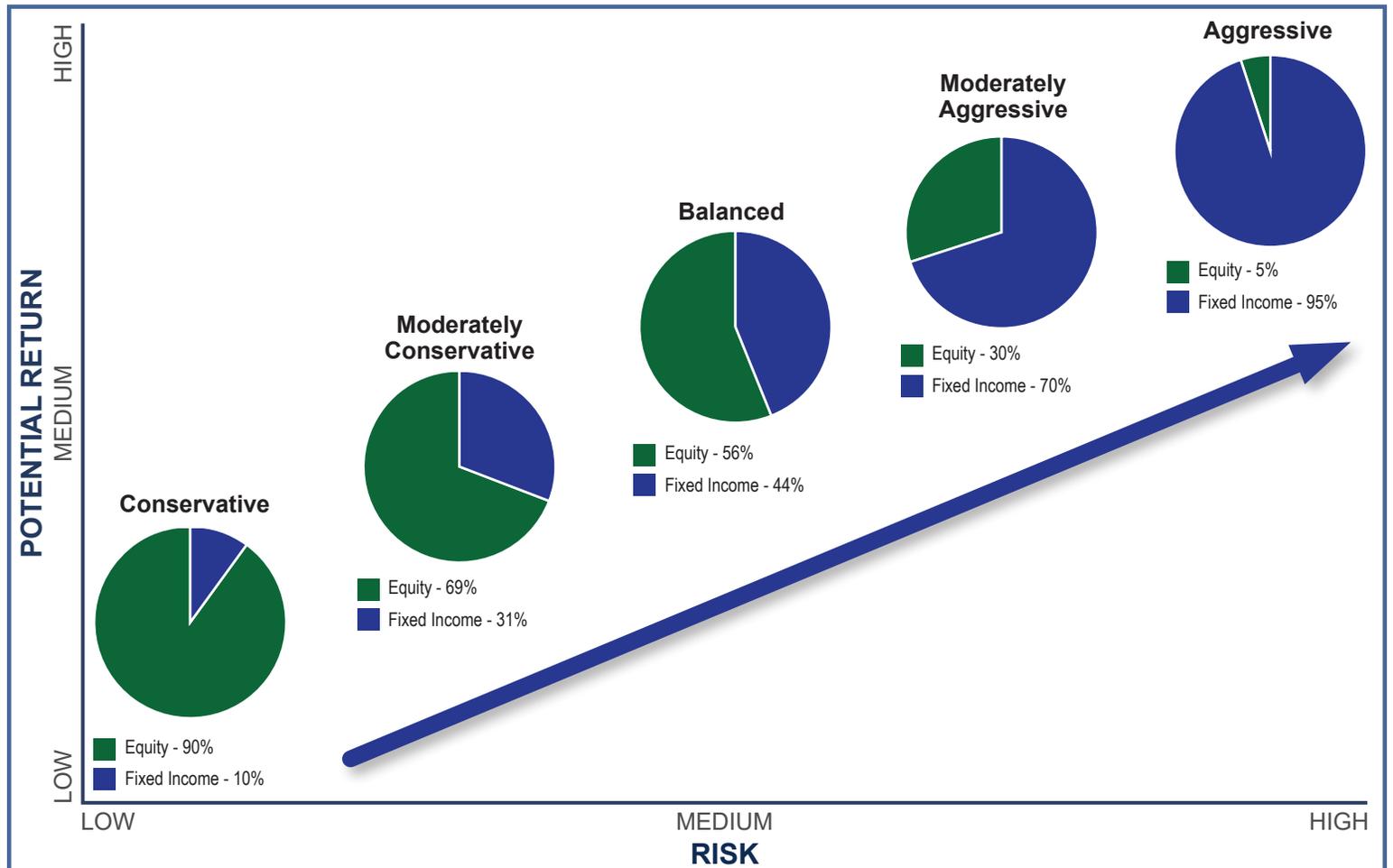
The Hanlon Managed Accounts Platform proudly offers 82 unique investment models to choose from ranging from Tactical to Strategic in goal and Conservative to Aggressive based models, providing the quality and variety of selections you and your clients need and deserve.



Our Solution

Let our Research team do the work for you through our Premier Multi-Manager Solutions.

Our Premier Multi-Manager Solutions are Unified Managed Accounts (UMAs) that allow for the optimal combination of models for your clients based on their risk and time horizon needs, providing one solution for each of the 5 risk categories.



Diversification across **Strategic, Dynamic, and Tactical** models to participate in the best of the market while also preparing for the worst. Each portfolio has been uniquely designed for a specific time horizon to manage sequence of return risk. Ideal for managing for lifetime income needs, where a personal, written plan is created.



Active Management of the Premier Multi-Manager Solutions

Our Solutions are actively managed through a quarterly review by the Hanlon Research Team.

All models on the Hanlon Managed Accounts Platform are reviewed and their 3-year Return, Standard Deviation, and Sharpe ratios are compared to determine which models would add value to the solutions when necessary. Recommended changes are brought before the Investment Committee for decisions on the new weights for each of the 5 solutions.

You and your clients can be confident that the investments are appropriate for your client based on their risk and time horizon and that their solutions are being actively managed, giving you more time to invest in your clients while providing your client peace of mind is our defined mission.

You can access these Premier Multi-Manager Solutions via your Advisor Portal (www.hanlonadvisor.com) in:

- **The Model Marketplace** – See the Solution Fact sheets and read more on what models have been selected for each solution.
- **The Proposal Generation Tool** – Generate a proposal for your clients showing their current investments and how our Premier Multi-Manager Solutions compare.

Investment Managers

Hanlon combines up to 5 separate strategies into one Unified Managed Account (UMA) adding in reserved cash, contributions and distributions.

BLACKROCK[®]

DORSEY WRIGHT



 **HANLON**

 **NORTHERN TRUST**
ASSET MANAGEMENT

 **Russell Investments**

 **Wilshire**

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 **HANLON**
INVESTMENT MANAGEMENT

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