
Hanlon Investment Management Elevates Kevin Adams to Portfolio Implementation & Trading Manager



Kevin Adams

Egg Harbor Township, New Jersey, February 9, 2022 – Hanlon Investment Management (Hanlon) announced today the promotion of Kevin Adams to the role of Portfolio Implementation and Trading Manager.

Kevin, a level III CFA candidate, joined Hanlon in 2014 as a Trading Associate and quickly transitioned into the Research Department. He has 10 years of investment experience. Prior to joining Hanlon, Kevin worked at LPL Financial and helped construct detailed financial plans for high-net-worth clients. He also has experience working as an Investment Advisor Representative with ING Financial Partners. Kevin is a member of the Hanlon Investment Committee.

Hanlon Founder and CEO Sean Hanlon defined the new role, “Today’s portfolio management and trading capabilities requires dedicated expertise to implement and manage more personalized portfolios. These portfolios overlap the responsibilities of the Research and Trading Departments, so it is the role of the Portfolio Implementation & Trading Manager to bridge that gap to execute, maintain and monitor all portfolio strategies. In his new role, Kevin will oversee the execution and implementation of all portfolio strategies as he manages and supervises the Trading Department team, continues to perform his duties in the Research Department, and retains a seat on the Investment Committee.” In his new role Kevin will continue to report to Co-Chief Investment Officer, George Peller.

Kevin graduated from Monmouth University with a major in Economics and Finance. Kevin exercises frequently and enjoys golf. He and his wife Lauren reside in Southern New Jersey.

About Hanlon

Hanlon is a SEC registered investment adviser headquartered in Egg Harbor Township, New Jersey, and provides a wealth/managed accounts platform for advisors and their clients, and their firms the advisors work for which are registered investment advisors, brokers/dealers, banks, institutions, and family offices. Third-party model managers BlackRock, Russell, Northern Trust, Dorsey Wright, Wilshire and Beaumont, are available, with custody of client assets typically held at Pershing or Schwab. Hanlon also provides its own proprietary models. With a comprehensive technology platform, innovative asset management and outstanding advisor and client service, the Hanlon platform and team helps advisors deliver a complete investment and financial solution for their clients. For more information on Hanlon, please visit <https://www.hanlon.com/>.

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