

# Spring Partner Meeting

## Meeting Agenda

Location: Warwick Hotel, Philadelphia, PA

Date: Tuesday & Wednesday, April 30 & May 1, 2024

Time: Tuesday 1:00pm – 6:00pm  
Wednesday 8:00am – 12:00pm

## TUESDAY

Welcome, agenda review, introductions & expectations

2023 Accomplishments

Break

Leveraging Our Partnership to Win Business (Review DI & case studies)

Partner Best Idea/Story

Manager Focus #1

Closing Thoughts & Action Item Take-Aways

Cocktails & Dinner

## WEDNESDAY

Breakfast (Hot)

Quick day 1 recap and agenda review

Market Review

Manager Focus #2

Break

Manager Focus #3

Technology (CPR, review panels, reports for reviews, RMD dashboard

Wrap up & Action Items

